**Market Notice**

**Date: 19 February 2014**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND –“EPFC11”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND** on Interest Rate Market with effect from 20 February 2014 under its **Domestic Medium Term Note Programme** dated **12 August 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,280,000,000.00

**Bond Code** EPFC11

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 6.425% (3 Month JIBAR as at 18 February 2014 of 5.675% plus 75 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 19 February 2015

**Books Close** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on 8 February, 8 May, 8 August, 8 November

**Issue Date** 20 February 2014

**Date Convention** Following

**Interest Commencement Date** 20 February 2014

**First Interest Payment Date** 19 May 2014

**ISIN No.** ZAG000112871

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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